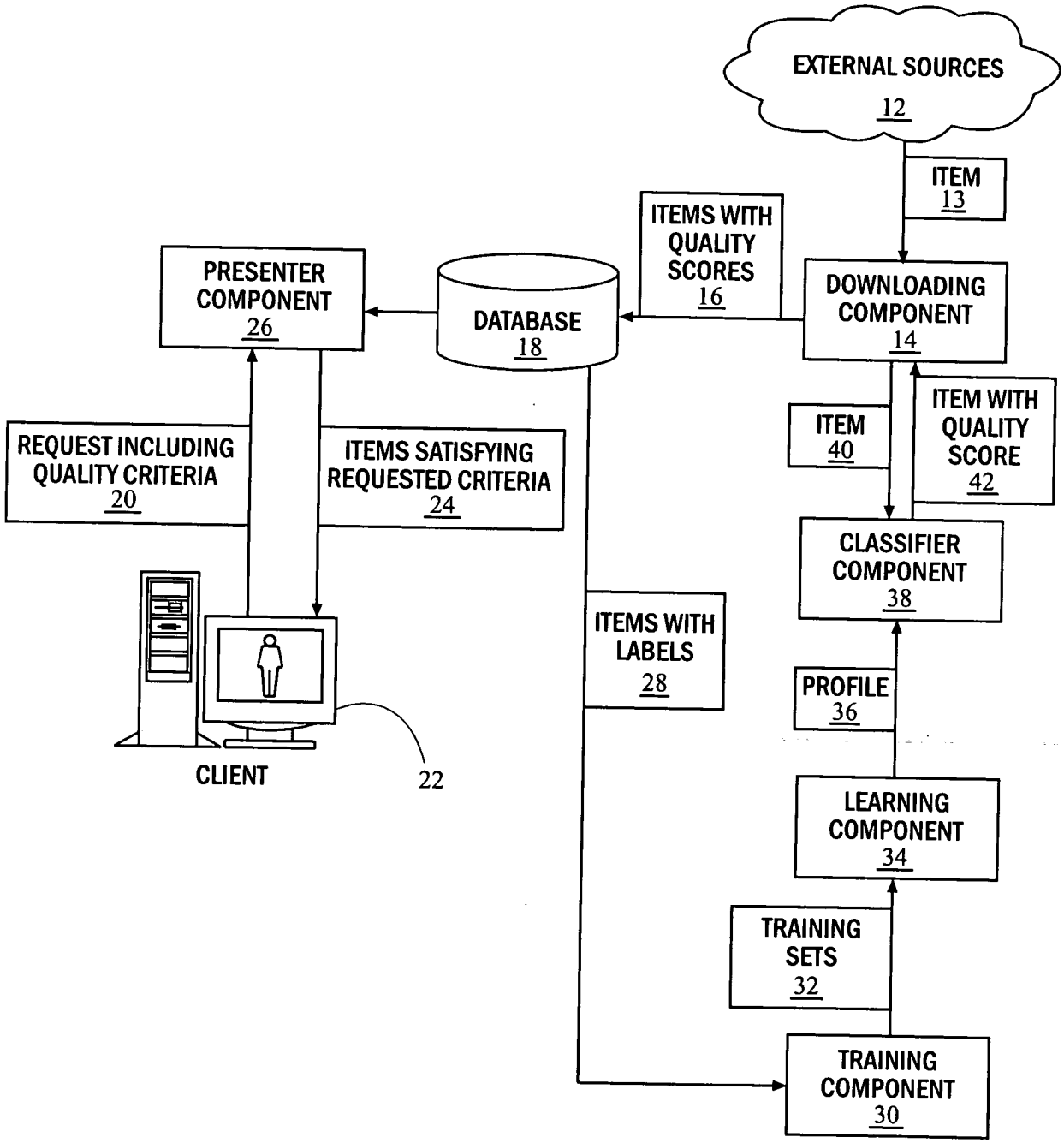
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ITEM WITH QUALITY SCORE
42
REQUEST INCLUDING QUALITY CRITERIA
20
ITEMS SATISFYING REQUESTED CRITERIA
24
CLASSIFIER COMPONENT
38
ITEMS WITH LABELS
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TRAINING COMPONENT
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Fig. 1

1000454.11020

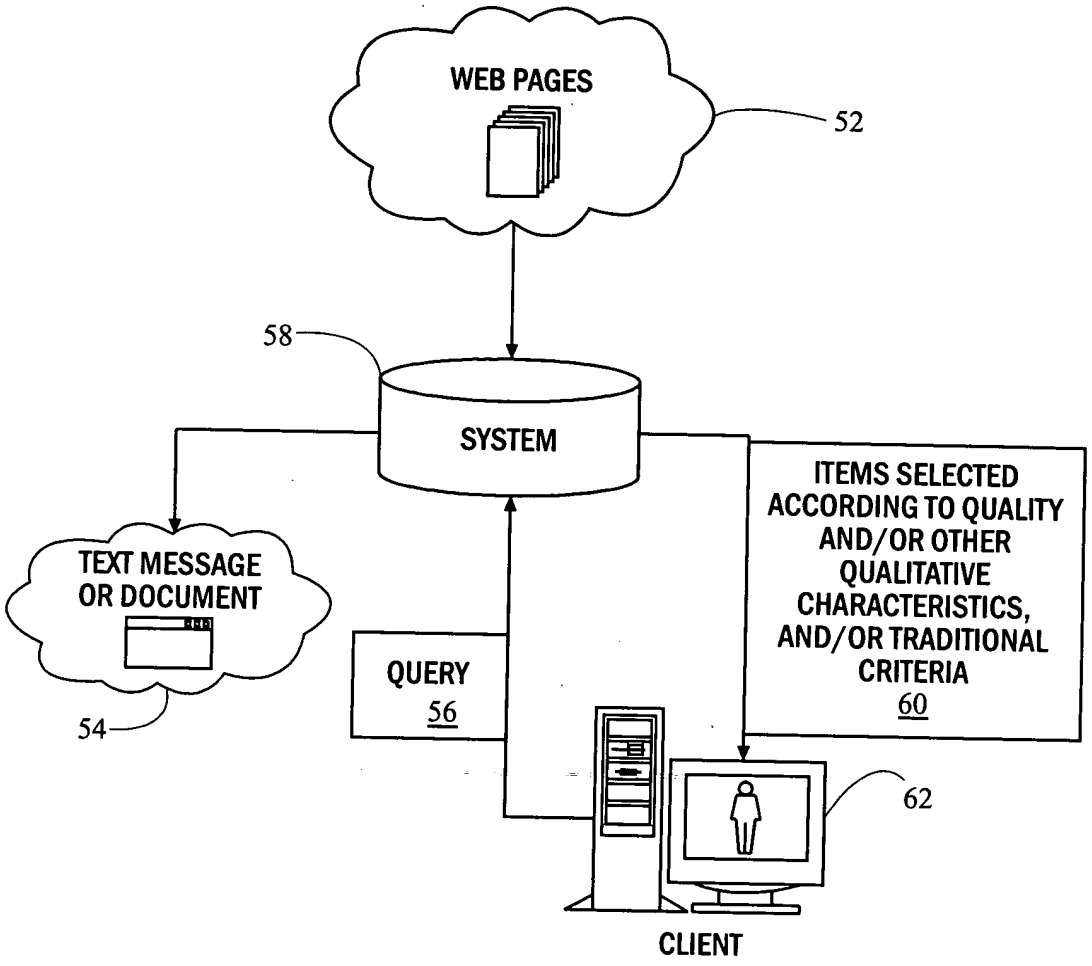

Fig. 2

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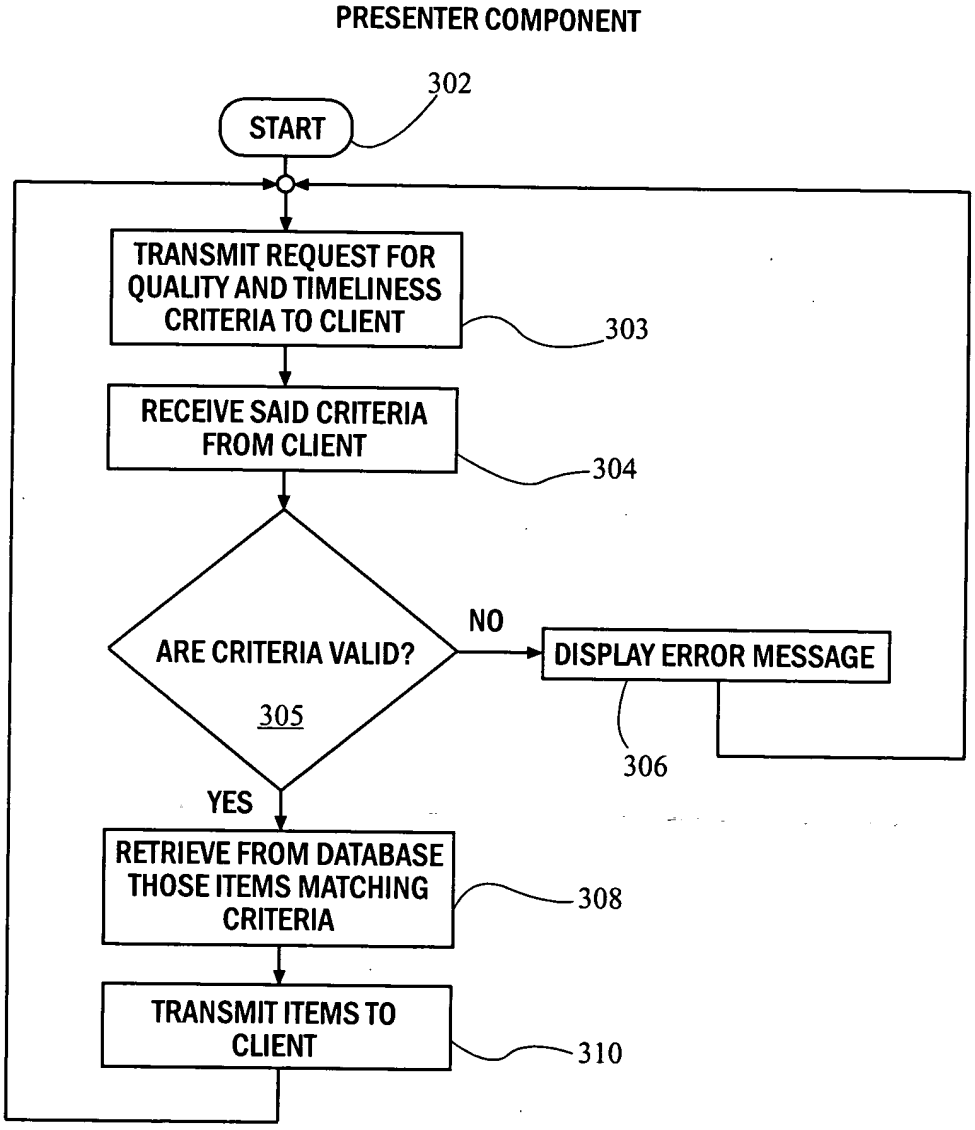

Fig. 3

Attorney Docket No. 1004545.1-1002

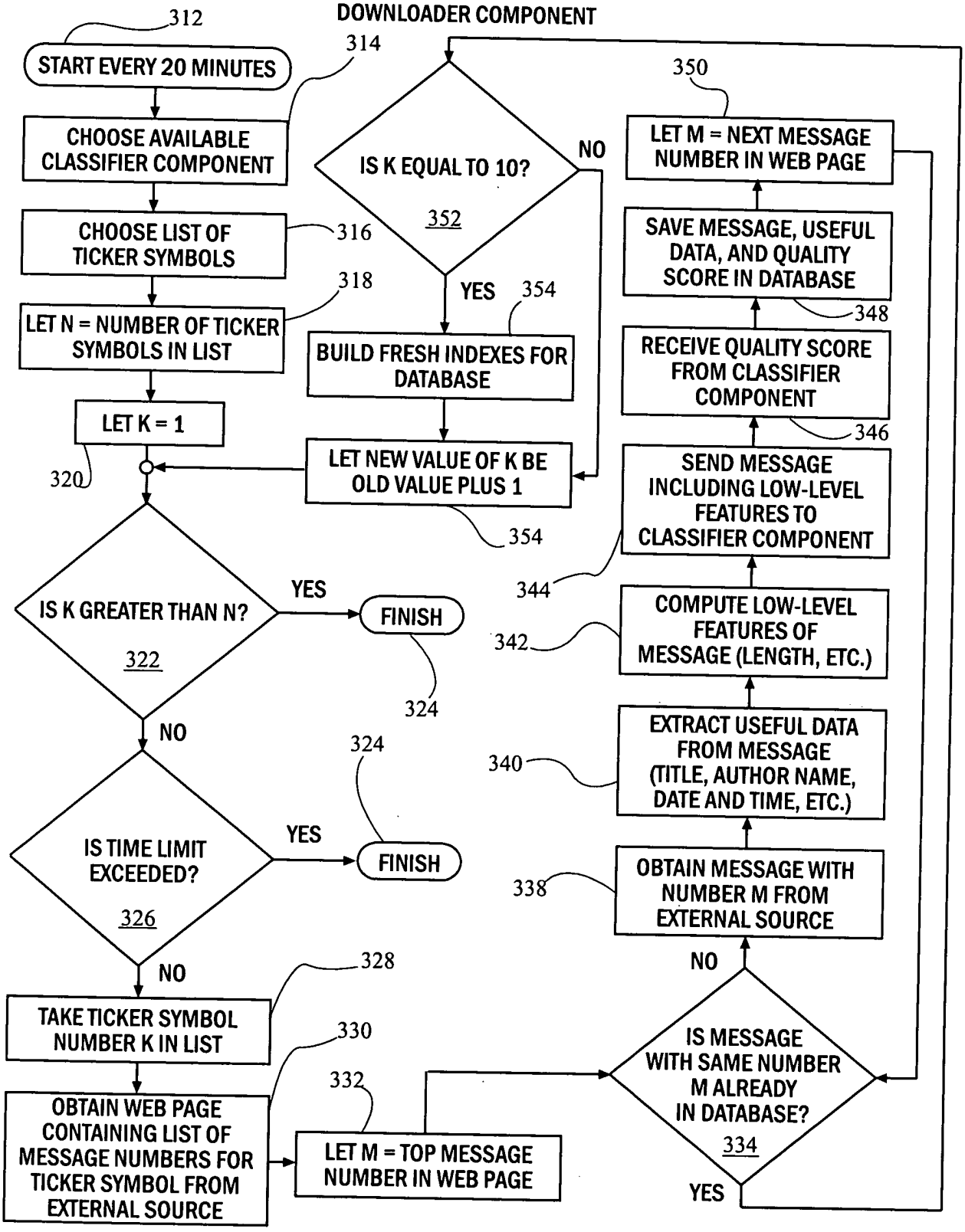

Fig. 4

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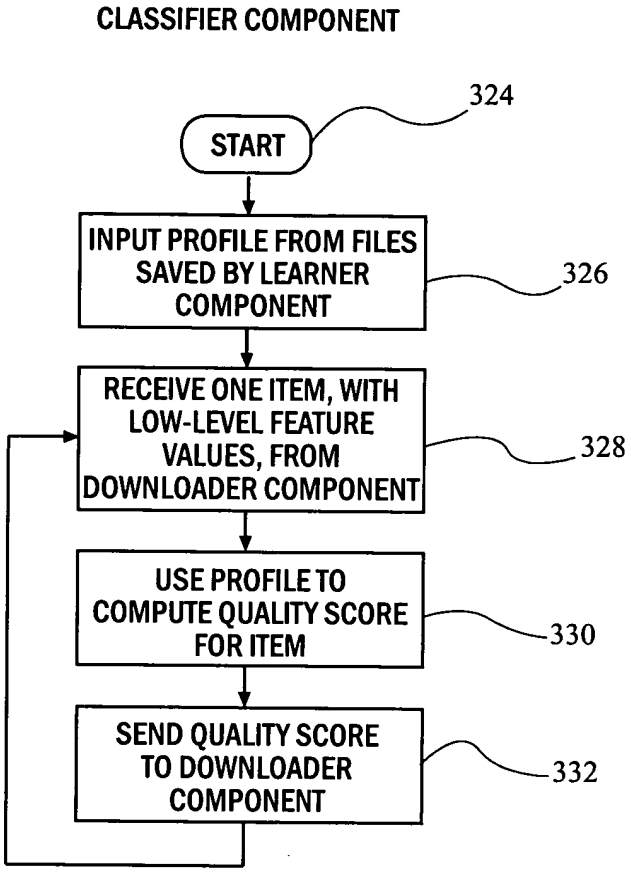

Fig. 5

Page 1 of 2

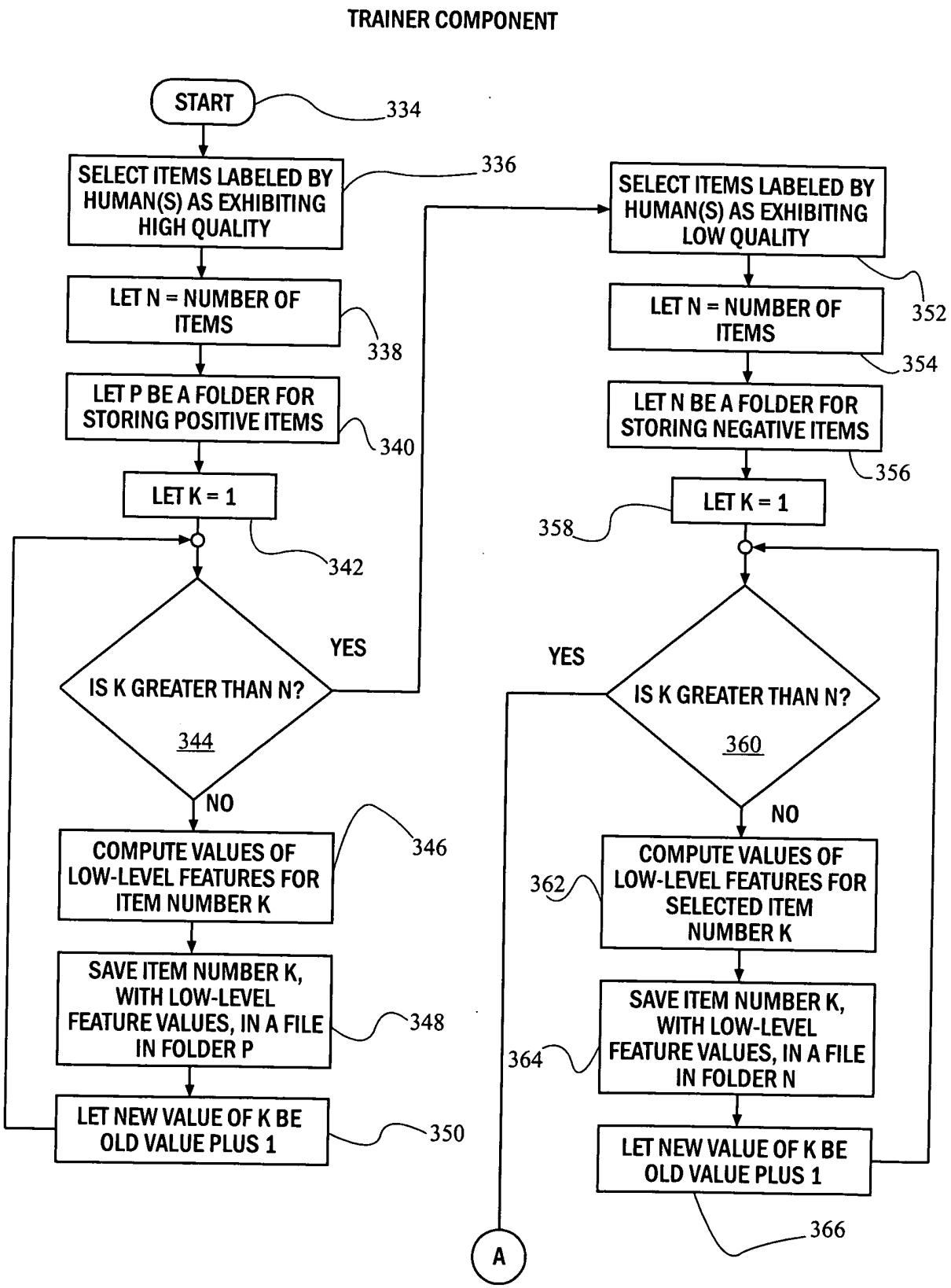

Fig. 6A

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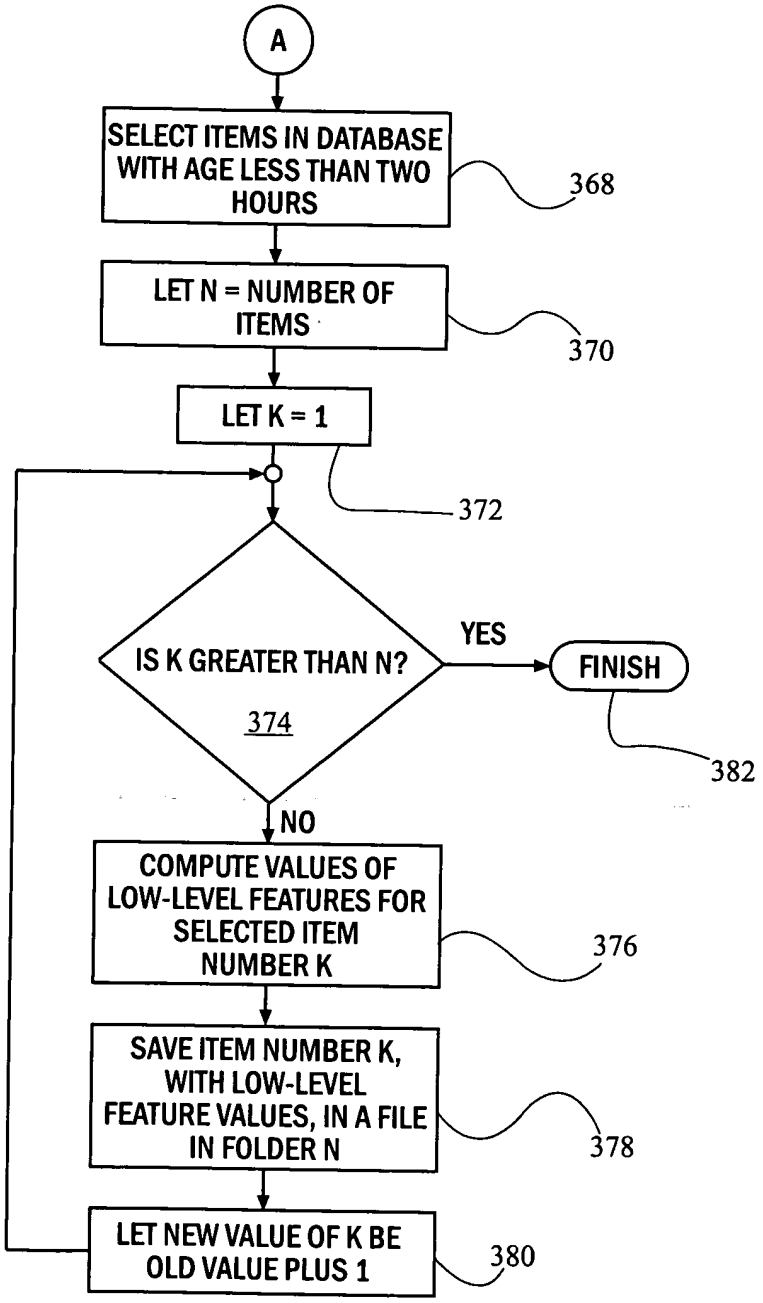

Fig. 6B

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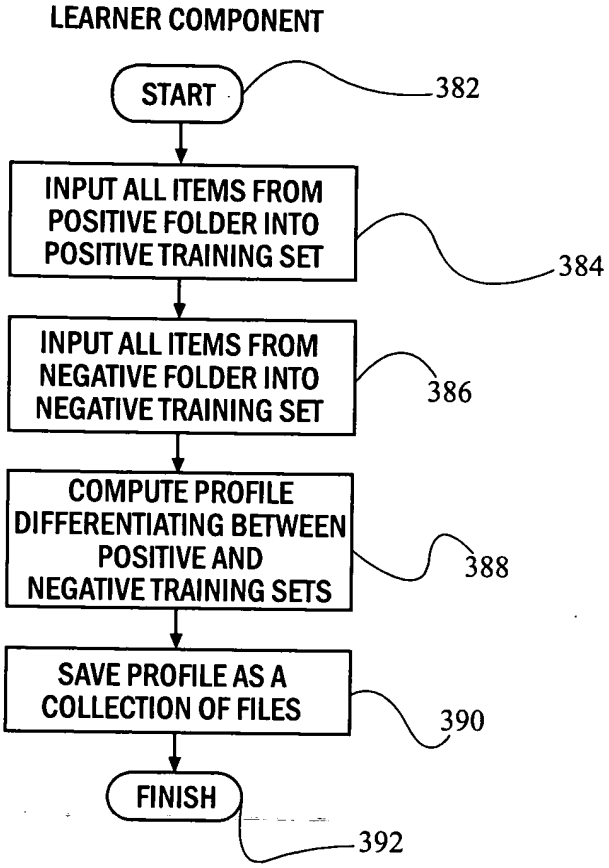

Fig. 7

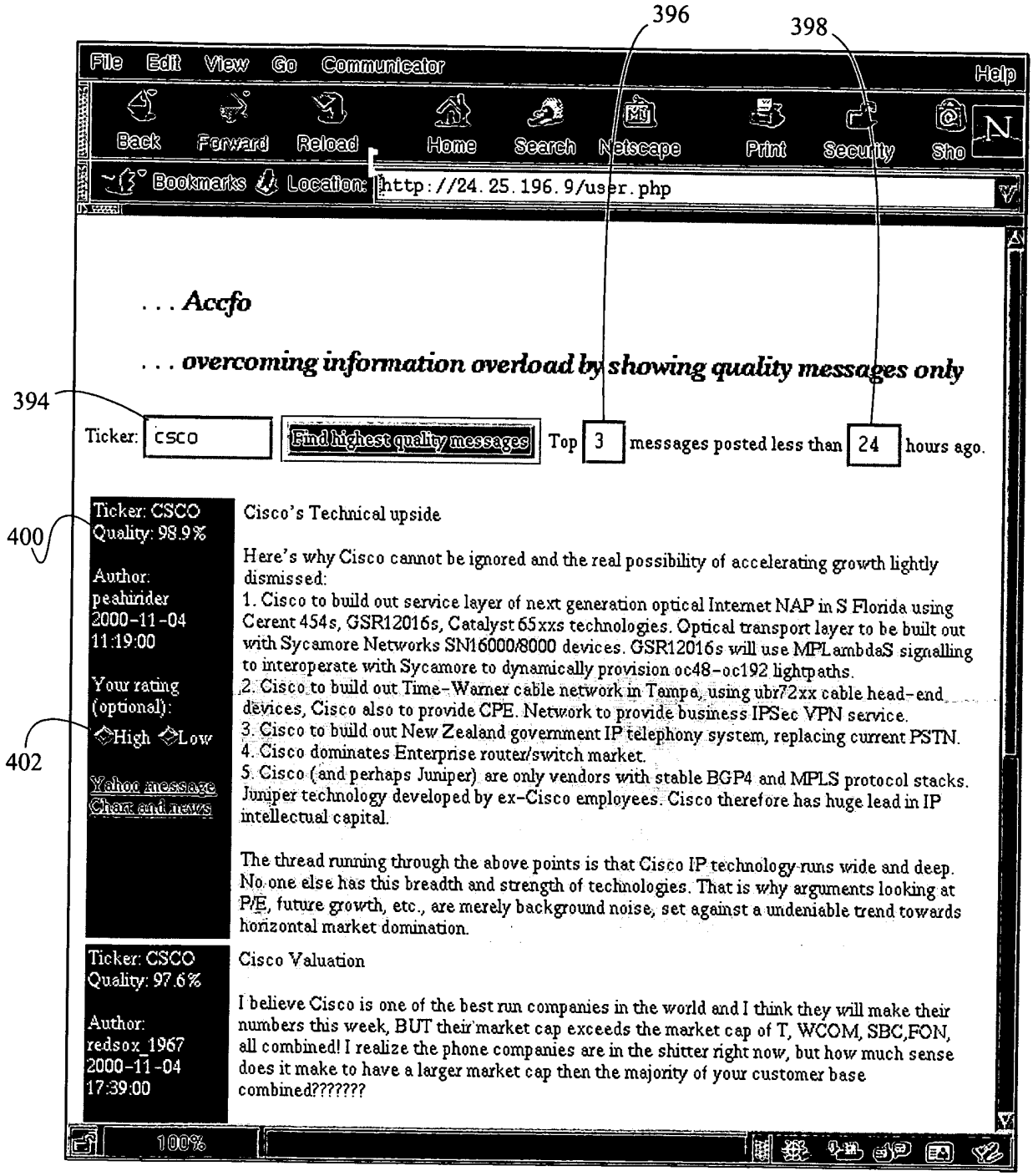
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Chart and news
Cisco's Technical upside
Here's why Cisco cannot be ignored and the real possibility of accelerating growth lightly dismissed:
1. Cisco to build out service layer of next generation optical Internet NAP in S Florida using Cerent 454s, GSR12016s, Catalyst 65xxs technologies. Optical transport layer to be built out with Sycamore Networks SN16000/8000 devices. GSR12016s will use MPLambdaS signalling to interoperate with Sycamore to dynamically provision oc48-oc192 lightpaths.
2. Cisco to build out Time-Warner cable network in Tampa, using ubr72xx cable head-end devices, Cisco also to provide CPE. Network to provide business IPSec VPN service.
3. Cisco to build out New Zealand government IP telephony system, replacing current PSTN.
4. Cisco dominates Enterprise router/switch market.
5. Cisco (and perhaps Juniper) are only vendors with stable BGP4 and MPLS protocol stacks. Juniper technology developed by ex-Cisco employees. Cisco therefore has huge lead in IP intellectual capital.
The thread running through the above points is that Cisco IP technology runs wide and deep. No one else has this breadth and strength of technologies. That is why arguments looking at P/E, future growth, etc., are merely background noise, set against a undeniable trend towards horizontal market domination.
Ticker: CSCO
Quality: 97.6%
Author:
redsox_1967
2000-11-04
17:39:00
Cisco Valuation
I believe Cisco is one of the best run companies in the world and I think they will make their numbers this week, BUT their market cap exceeds the market cap of T, WCOM, SBC,FON, all combined! I realize the phone companies are in the shitter right now, but how much sense does it make to have a larger market cap then the majority of your customer base combined???????
100%

Fig. 8